

NOTICE TO SHAREHOLDERS

of

An Addendum to the National Foods Holdings Limited Circular regarding the Termination of National Foods Holdings Limited from the Zimbabwe Stock Exchange and the Subsequent Listing by Introduction of National Foods Holdings Limited on the Victoria Falls Stock Exchange.

The Shareholders of National Foods Holdings Limited ("NFHL" or "the Company") are advised of an addendum to the Circular published to shareholders and the investing public on Monday the 21st of November 2022 relating to the Termination of National Foods Holdings Limited from the Zimbabwe Stock Exchange and the Subsequent Listing by Introduction of National Foods Holdings Limited on the Victoria Falls Stock Exchange. The timetable presented below hereby reflects the adapted changes:

Timetable for the Proposed Transaction

Important Dates	
National Foods EGM Notice and announcement published	Monday, 21 November 2022
Voting Record Date, National Foods share register closed (at 1600 hours)	Wednesday, 7 December 2022
Last day of lodging Proxy Forms (at 1600 hours)	Thursday, 8 December 2022
National Foods EGM (at 1000 hours)	Monday, 12 December 2022
Publication of Results of National Foods EGM	Wednesday, 14 December 2022
Last day of trading NFHL shares	Wednesday, 14 December 2022
Termination of National Foods ZSE Listing	Friday, 16 December 2022
Transfer of National Foods share register from the ZSE to the VFEX	Tuesday, 20 December 2022
Estimated Completion of National Foods' VFEX Listing	Friday, 23 December 2022

By order of the Board,



Leigh Caroline Howes
Company Secretary
23 November 2022

National Foods Holdings Limited

Gloria House
10 Stirling Road
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