

CAUTIONARY STATEMENT

The Directors of National Foods Holdings Limited (the "Company") wish to advise all shareholders and the investing public that the Board is contemplating a transaction which may have an effect on the Company's securities.

Further details of the transaction will be provided to Shareholders once all regulatory processes and further deliberations have been finalised.

Shareholders are therefore advised to exercise caution and consult their professional advisers when trading in the Company's shares.

By Order of the Board



Leigh C Howes
Group Legal Counsel and Company Secretary
4 September 2024